

25 August 2014

PRIVATE AND CONFIDENTIAL

The IILM issues USD790 million Sukūk

Kuala Lumpur, Malaysia – 25 August 2014. The International Islamic Liquidity Management Corporation (IILM) wishes to announce that today it has successfully conducted an auction for the amount of USD790 million Sukūk, which was issued in two different tenors.

The details of the USD790 million Sukūk rated A-1 by Standard and Poor's Rating Services (S&P's) were issued as follows:

- i) USD390 million with 3-month tenor at an average yield of 0.52490%; and
- ii) USD400 million with 6-month tenor, which was issued for the first time, at an average yield of 0.72900%.

The USD790 million Sukūk issuance brings the total amount of the IILM's outstanding Sukūk to USD1.650 billion from USD1.35 billion.

The USD790 million Sukūk auction was fully subscribed by the following primary dealers:

1. Abu Dhabi Islamic Bank;
2. Al Baraka Turk;
3. CIMB Islamic Bank Berhad;
4. KBL Private Bankers;
5. Kuwait Finance House;
6. Maybank Islamic Berhad;
7. National Bank of Abu Dhabi;
8. Qatar National Bank; and
9. Standard Chartered Bank.

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About The International Islamic Liquidity Management Corporation

The International Islamic Liquidity Management Corporation (The IILM) is an international institution established on 25 October 2010 by central banks, monetary authorities and multilateral organisations to develop and issue short-term Shari'ah-compliant financial instruments to facilitate effective cross-border liquidity management for institutions that offer Islamic financial services (IIFS). By issuing more liquid Shari'ah-compliant financial instruments for IIFS, the IILM attempts to enhance cross-border liquidity flows, international linkages and financial stability.

The current members of the IILM Governing Board are the central banks and monetary agencies of Indonesia, Kuwait, Luxembourg, Malaysia, Mauritius, Nigeria, Qatar, Turkey, the United Arab Emirates and the Islamic Development Bank Group.

Membership of the IILM is open to central banks, monetary authorities, financial regulatory authorities or government ministries or agencies that have regulatory oversight of finance or trade and commerce, and multilateral organisations.

The IILM is hosted by Malaysia and headquartered in Kuala Lumpur. As an international institution, the IILM enjoys a range of privileges and immunities detailed in the International Islamic Liquidity Management Corporation Act 2011, which was promulgated by the Parliament of Malaysia.

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